

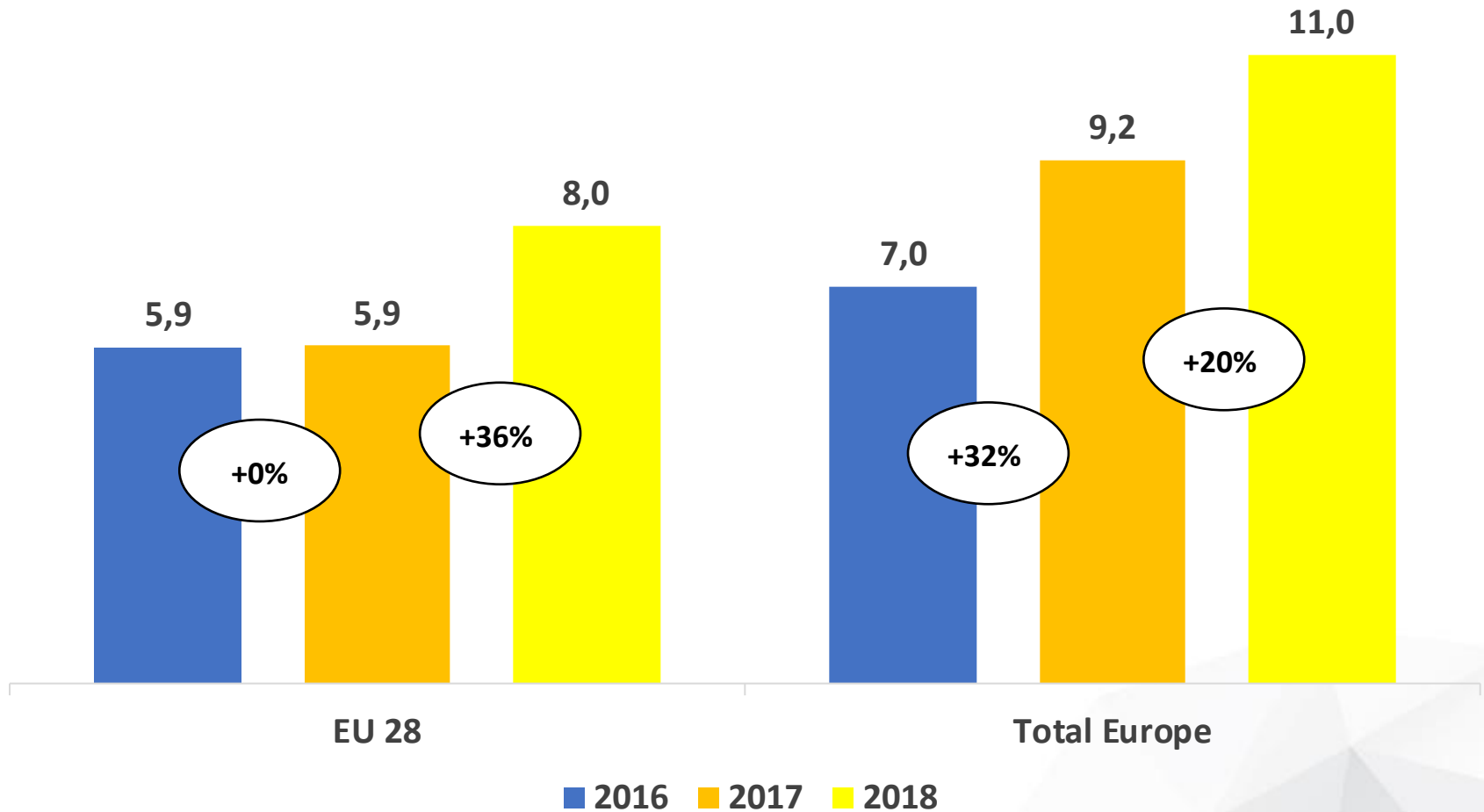
# Global Market Outlook Preview

Michael Schmela  
Executive Advisor, SolarPower Europe



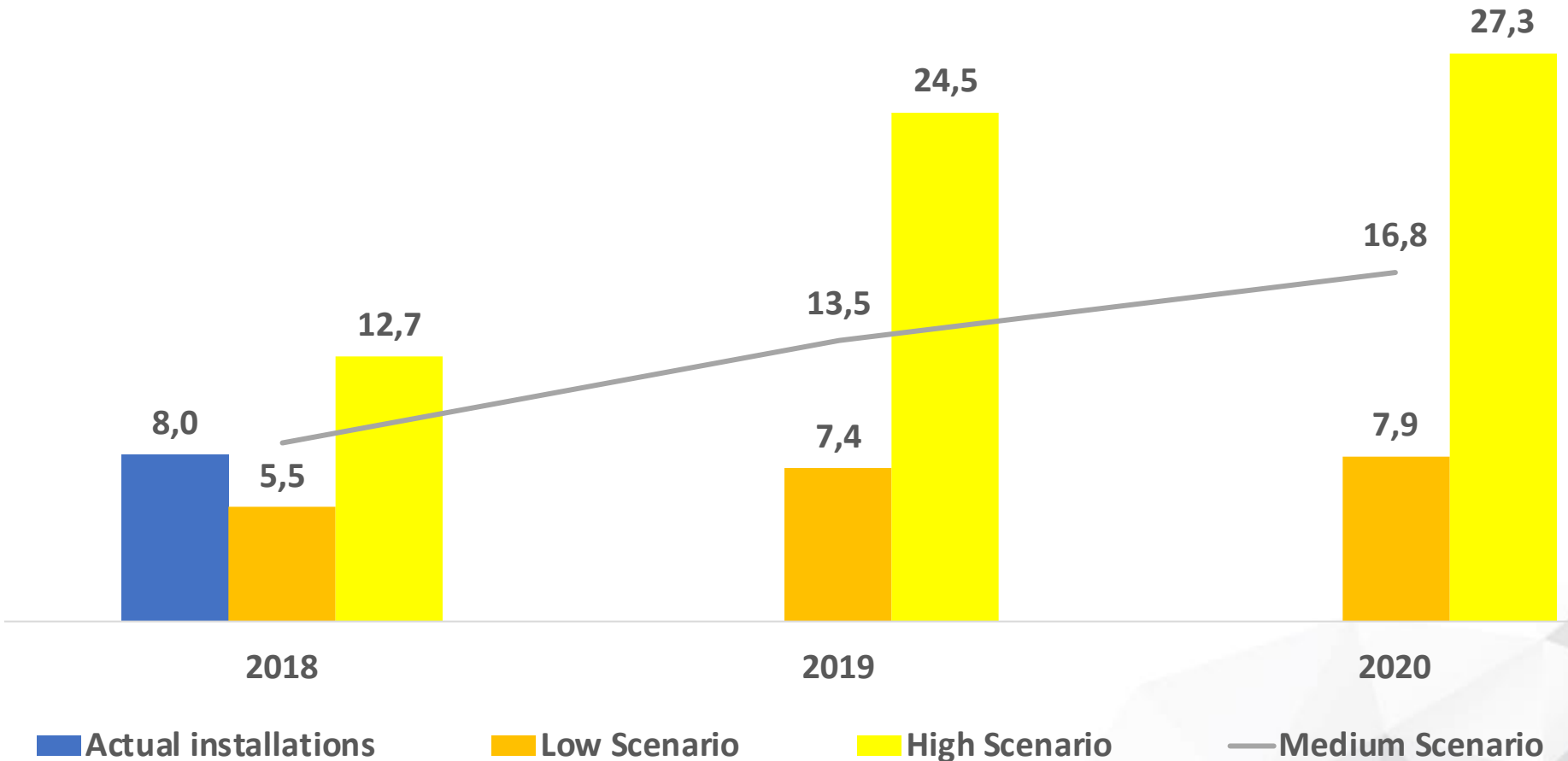
# European Solar Market 2018: Strong Growth

Annual installations 2018 in EU-28 / Europe



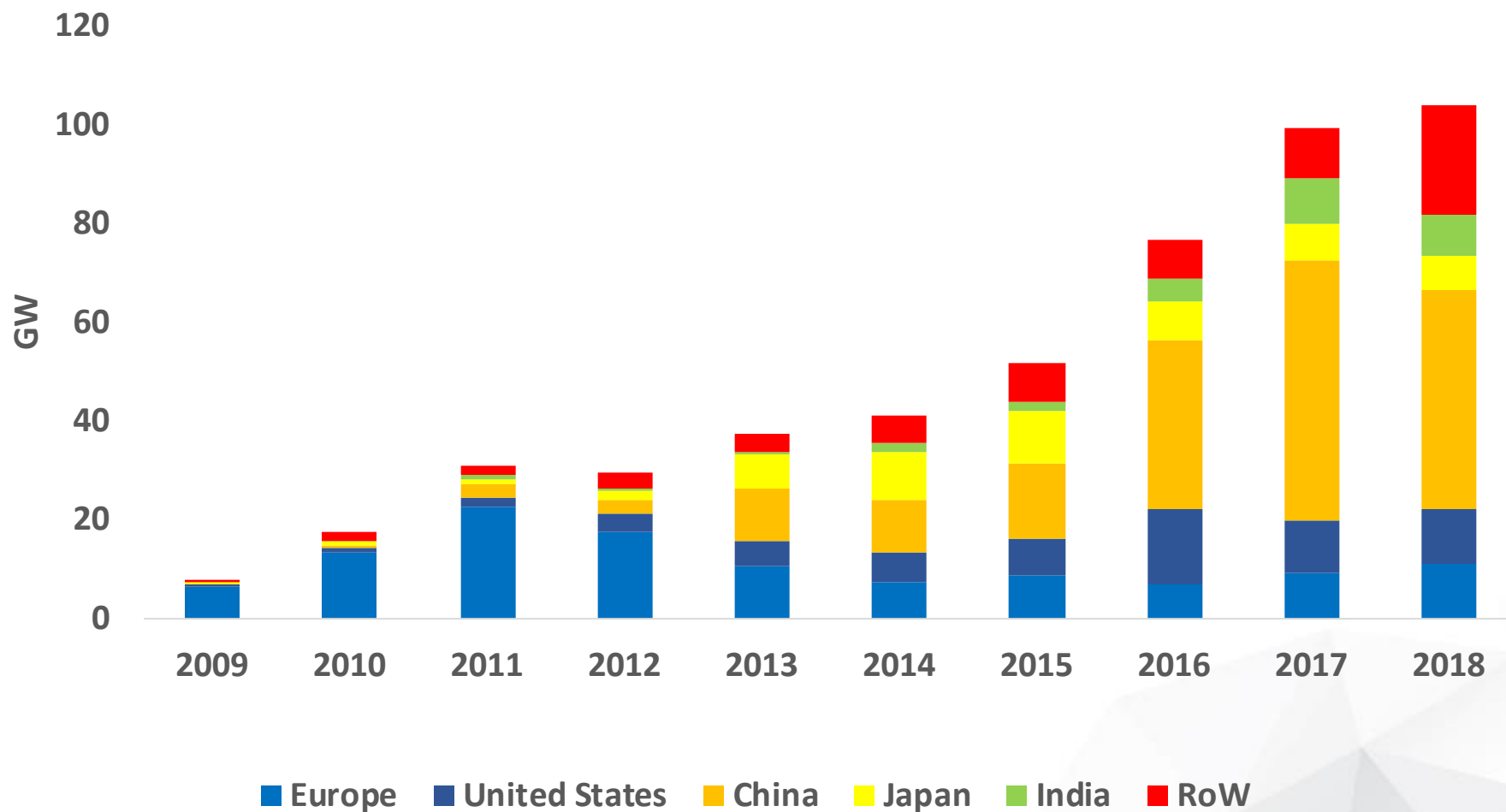
# EU-28 Market 2018 in GMO Context: On Schedule

## EU-28 Installed Solar 2018 & Global Market Outlook Estimates until 2020



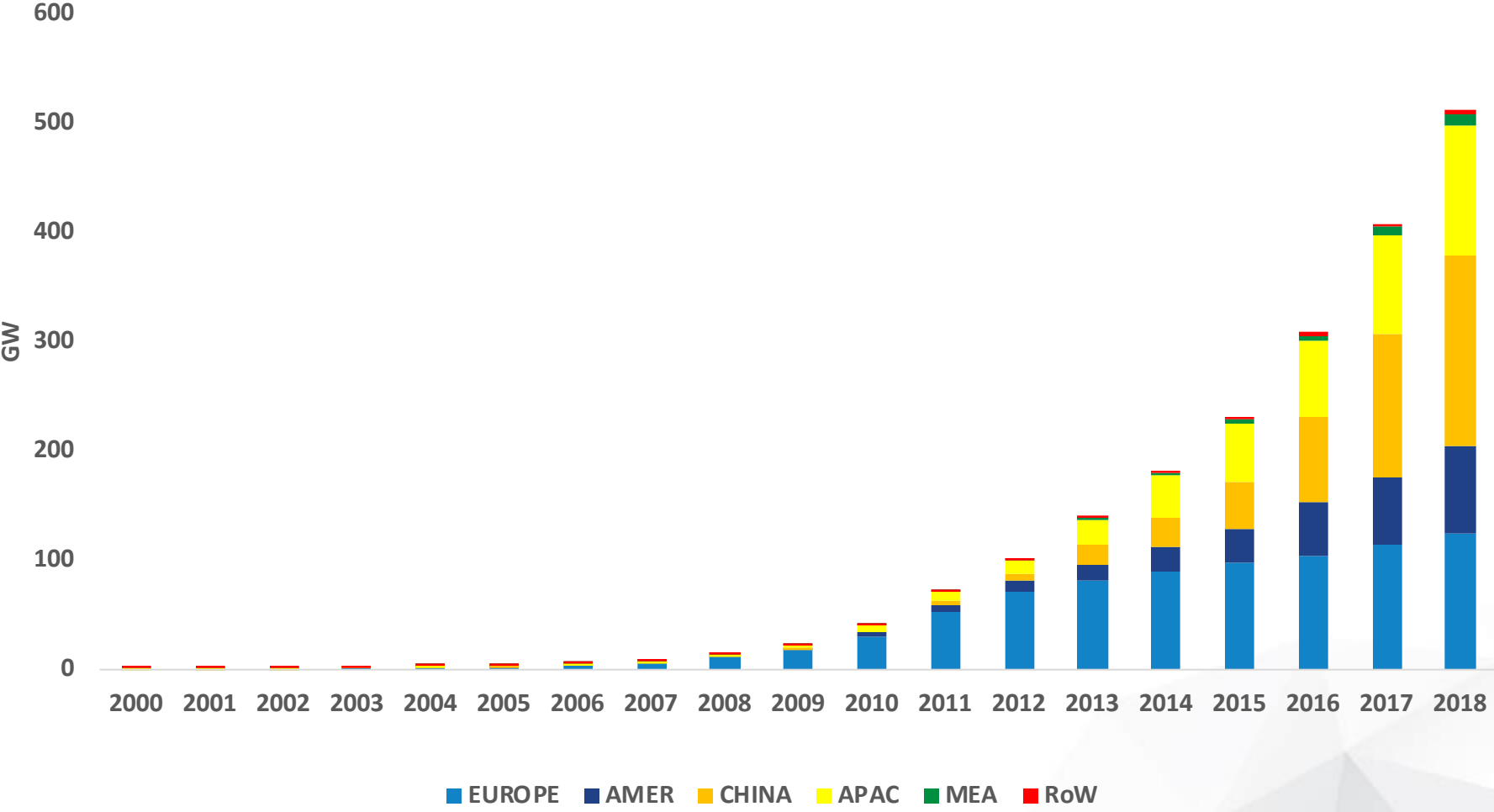
# Global Solar Market 2008–2018: Another Growth Year

## Global Solar Market Development 2009-2018



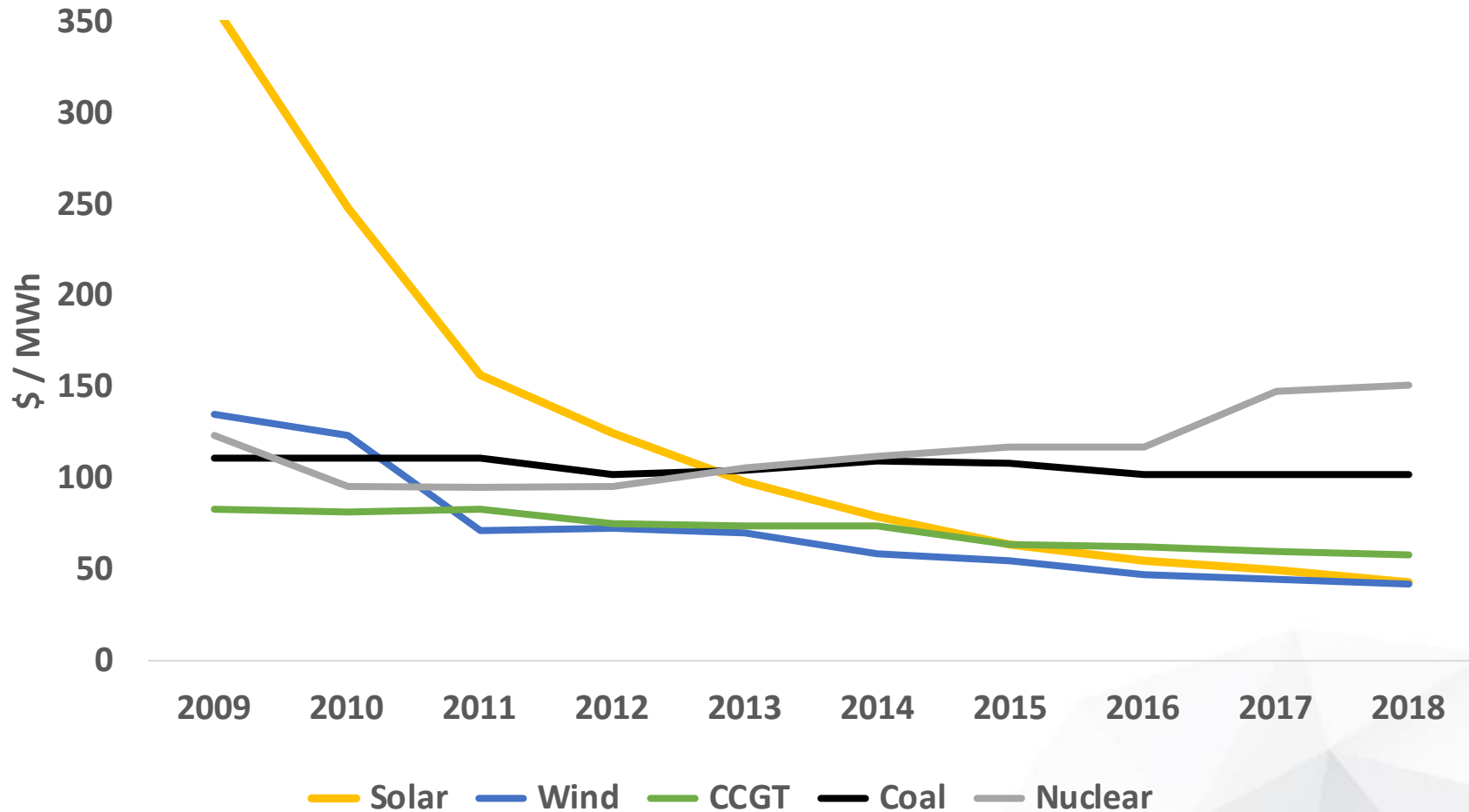
# Global Solar Market 2008–2018: Another Growth Year

## EVOLUTION OF GLOBAL TOTAL SOLAR PV INSTALLED CAPACITY 2000 - 2018



# Solar Cost Leader & Cost Reduction Continues

## Historical Utility-scale Unsubsidised LCOE Comparison



Source: Lazard Capital 2018

# Strong Solar Drivers in EU: 2020 RE Targets

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## Member States have not achieved their 2020 RES target

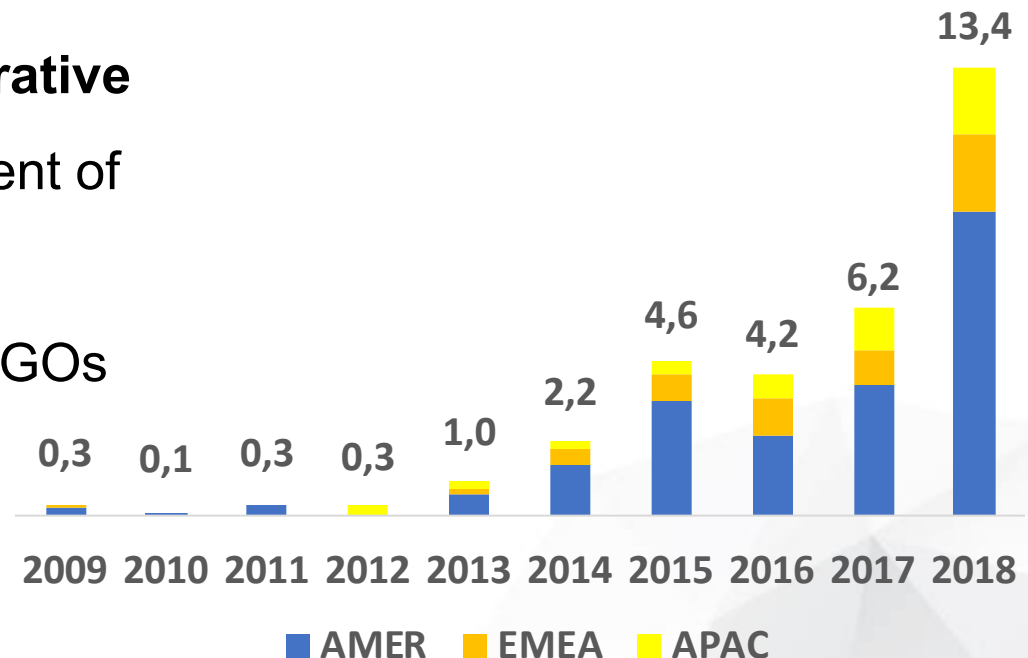


# corporates

## take renewables increasingly serious

- **Removal of all administrative barriers** to the development of corporate PPAs
- **Clarification on issuing GOs**

Global Corporate PPAs by region (GW)





# Join GMO Launch at Intersolar

## **GMO Launch:**

Tuesday, May 14, 11:30

Intersolar Europe Conference,

Room 14A

